



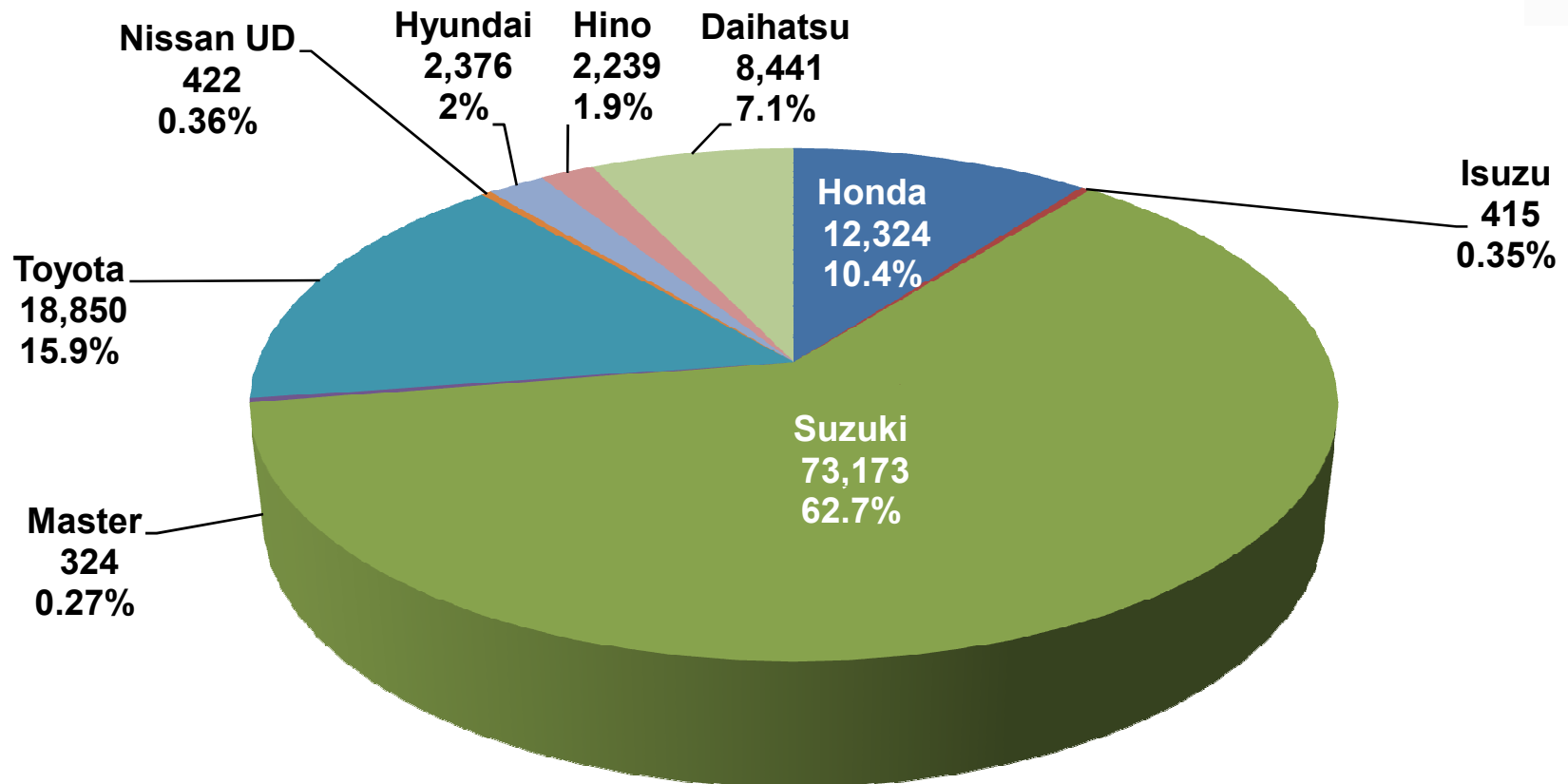
# **Pakistan Automobile Sector**

## **Sales Overview 2008-9**

**July-November 2008  
with year end projections**



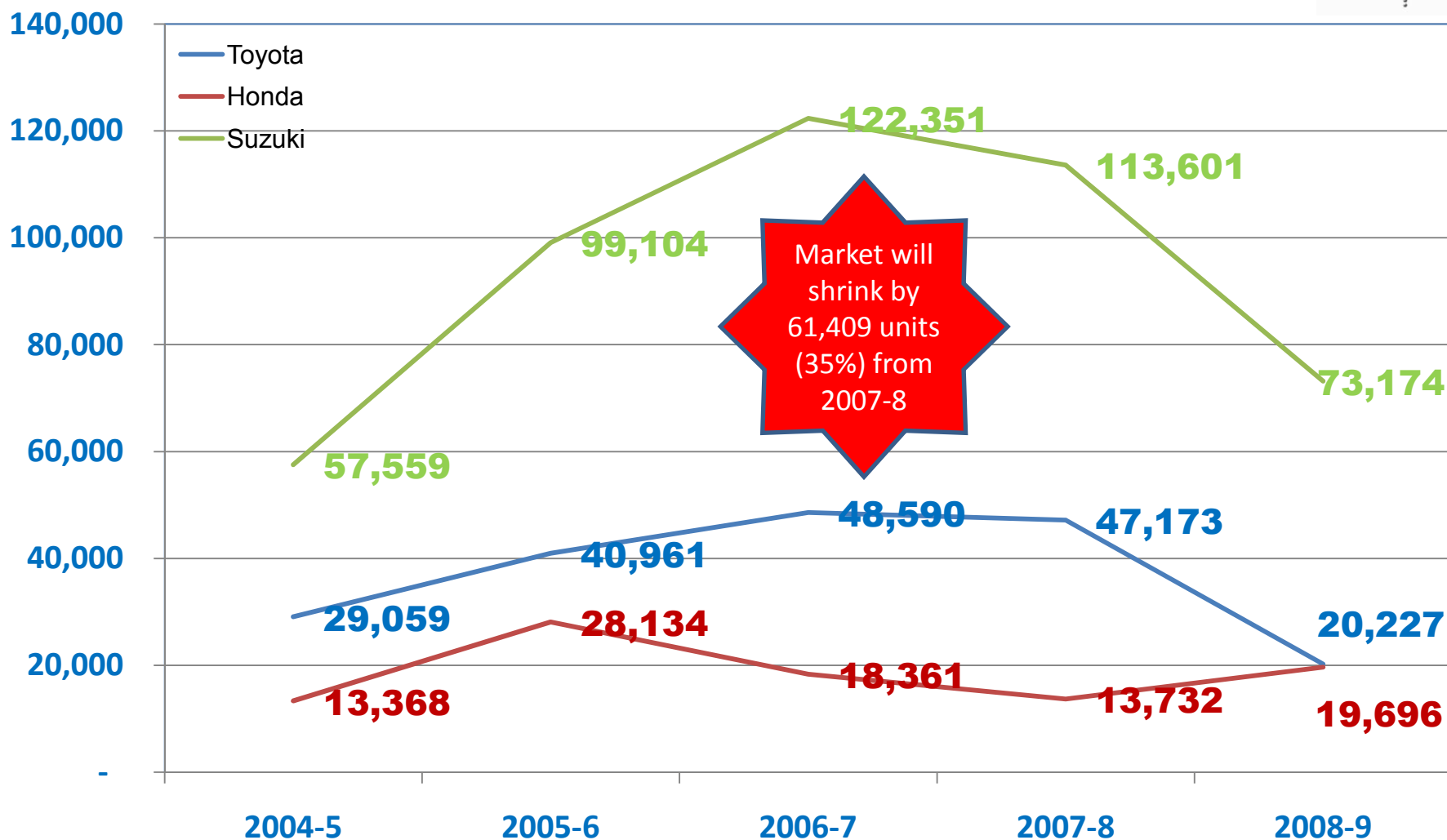
# Market at a glance



**2008-9 Year-end Market size = 118,564 38% projected reduction in market size**  
**2007-8 Year-end Market size = 192,433 6.22% reduction in market size**  
**2006-7 Year-end Market size = 205,187**



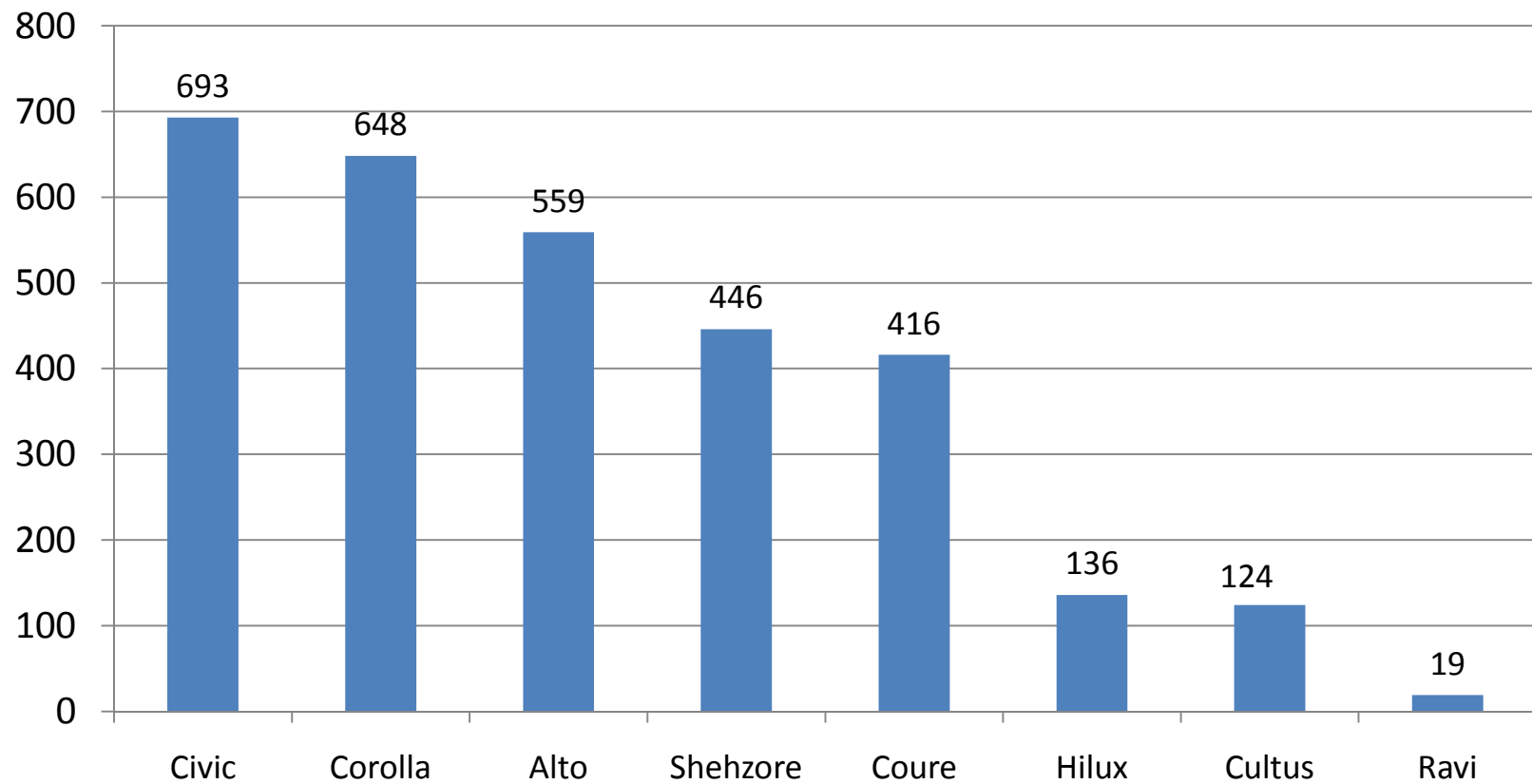
# Overview - Market Leaders



SOURCE – PAMA. 2008-9 figure are projected year end based on 5 month sales



# Unsold Stock with assemblers

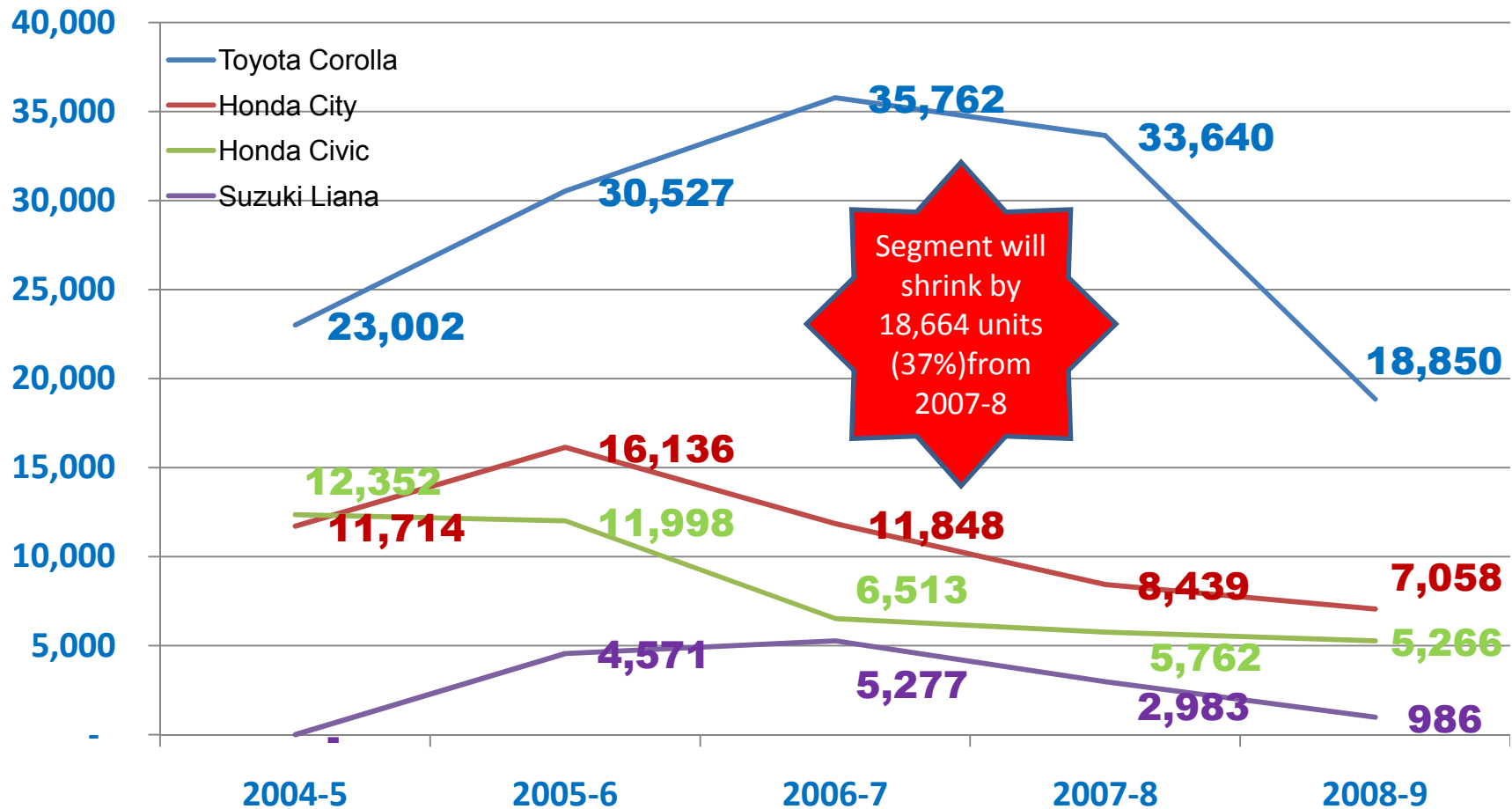


SOURCE – PAMA. October data for uninvoiced stock still at factory



# Car Sales

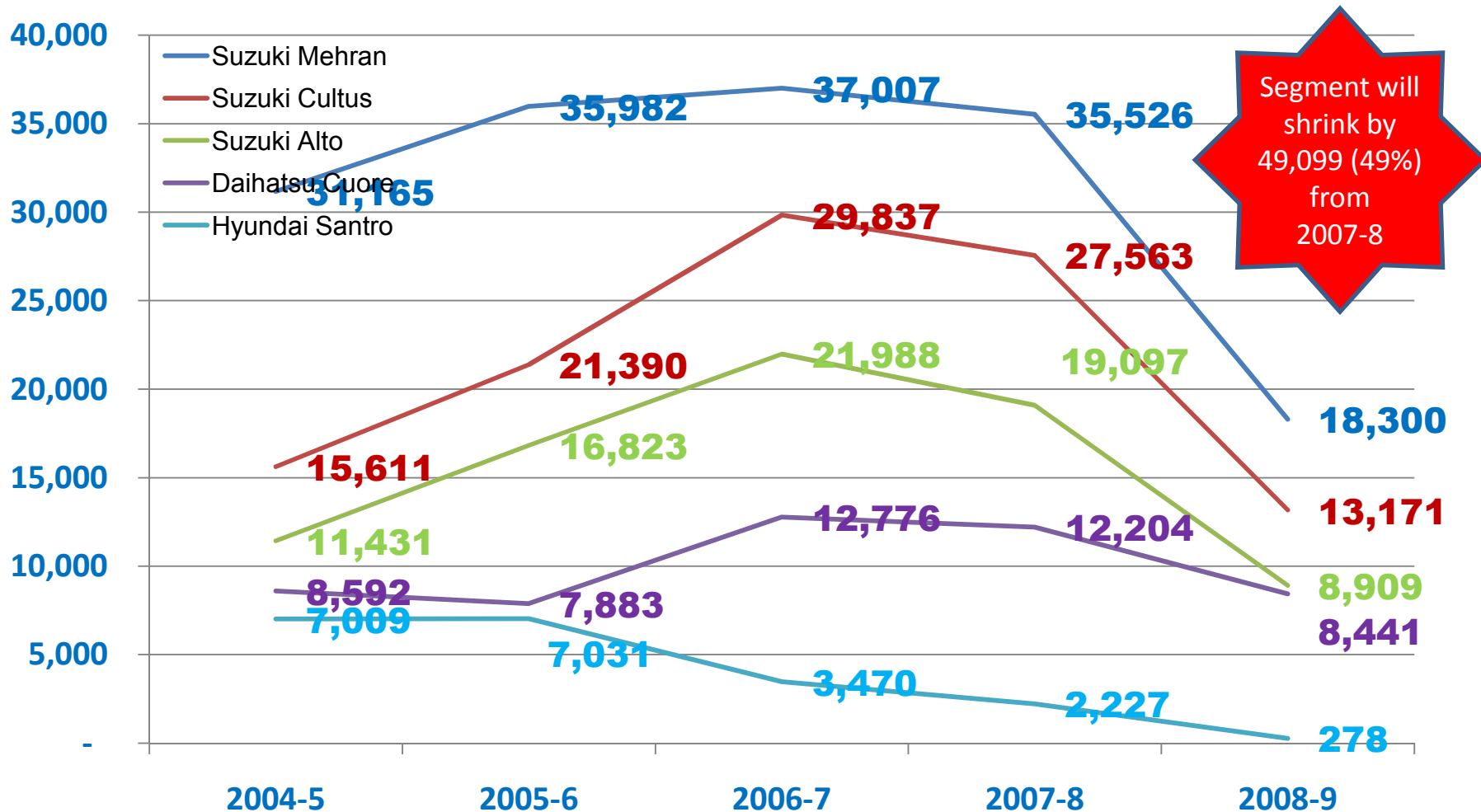
## (1300-1600 cc & 2000 cc Diesel)



SOURCE – PAMA. 2008-9 figure are projected year end based on 5 month sales



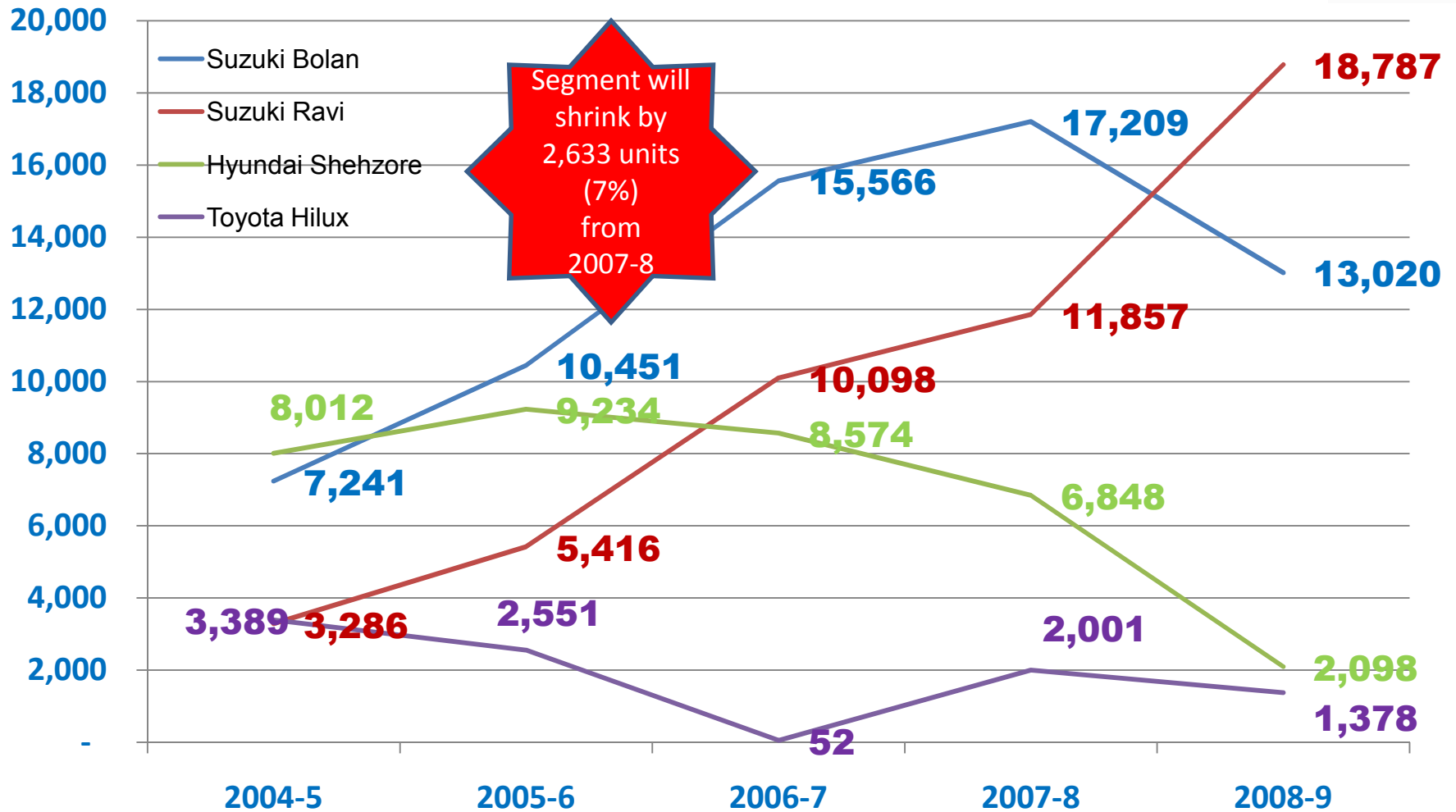
# Car Sales (1000 & 800 cc)



SOURCE – PAMA. 2008-9 figure are projected year end based on 5 month sales



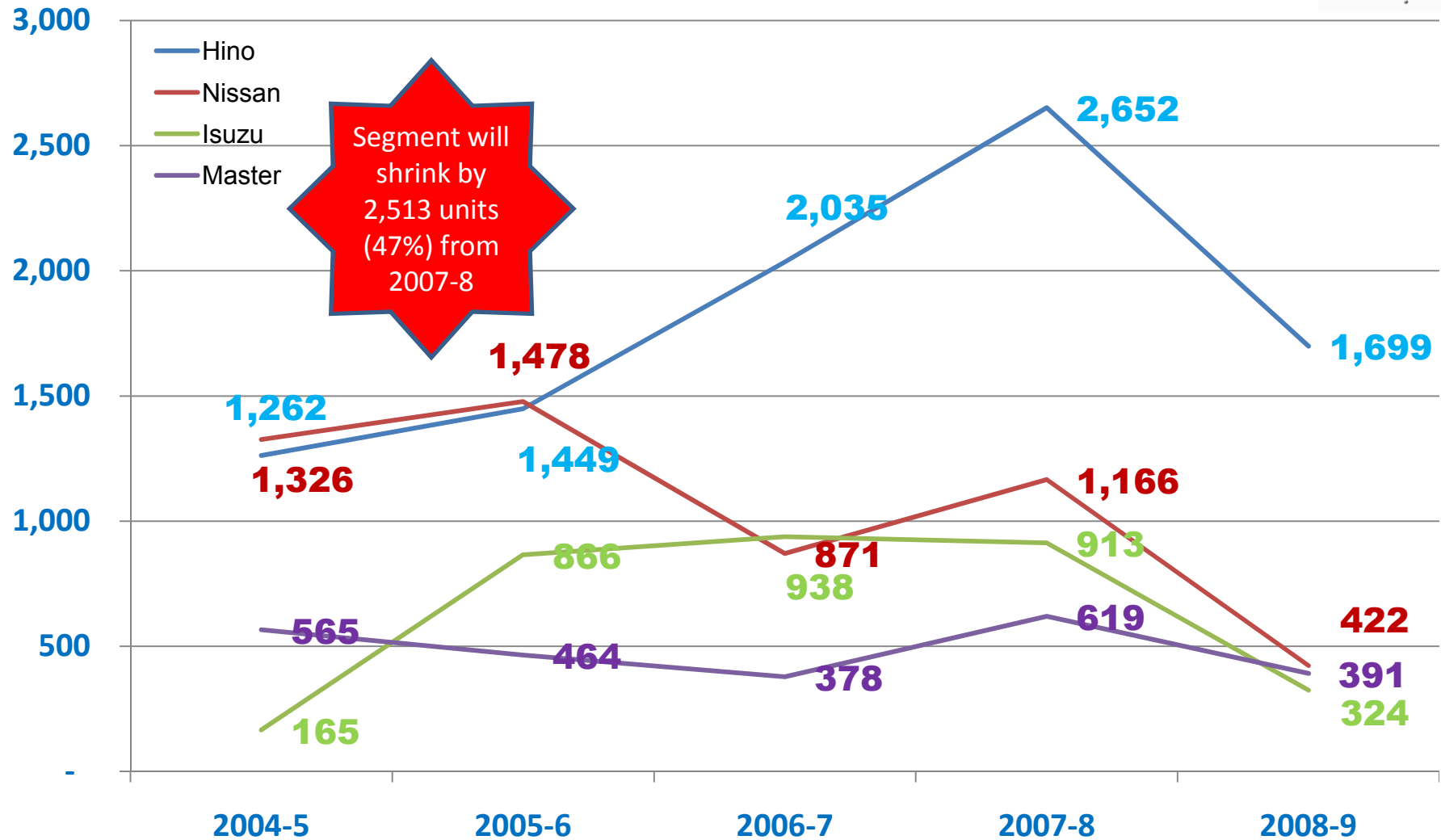
# LCV, Van & Pick-up Sales



PAMA. 2008-9 figure are projected year end based on 5 month sales  
Dong Feng (20) and Master (15) also sold



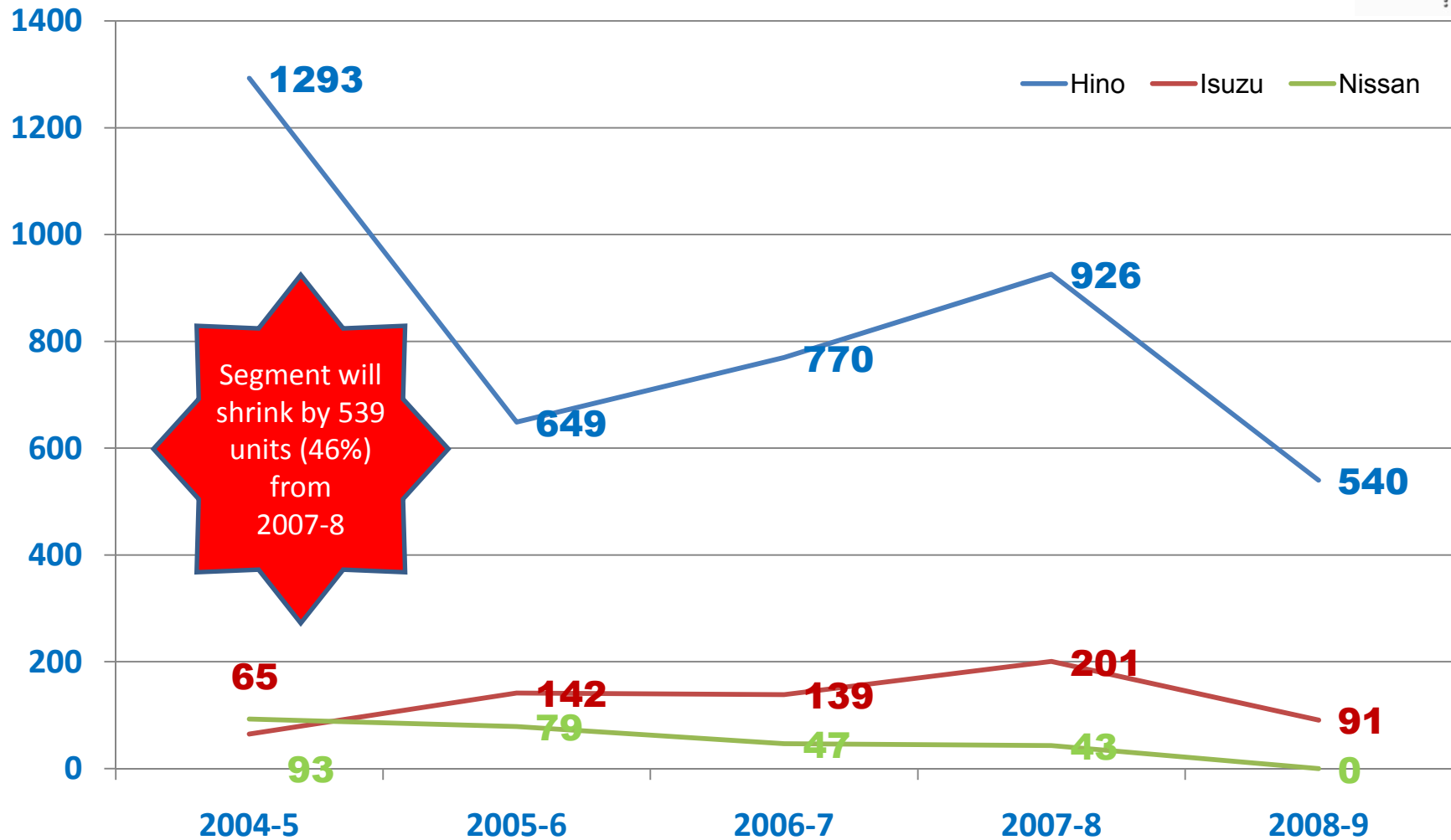
# Truck Sales



SOURCE – PAMA. 2008-9 figure are projected year end based on 5 month sales



# Bus Sales



SOURCE – PAMA. 2008-9 figure are projected year end based on 5 month sales  
Dong Feng (0) and Master (0) also sold